



2017 Spring Workshop
Hosted by



May 1st – 4th

Workshop Theme

“Using Maximo for Safety and Regulatory Compliance - Enhancing User Efficiency with Mobility”

(Including 28 breakouts with “live” Maximo)

Special Activities

MUWG First Timers Orientation
Monday, May 1st - 4:30 PM to 5:00 PM
Location: Seville I

MUWG Hospitality Night – Sponsored by
Monday, May 1st - 5:30 PM to 9:00 PM
Location: Madrid Ballroom
Cocktails and “Lite Bites” provided

Vendor Night
Tuesday, May 2nd
Location: Salon I – IV
Meet the Vendors and enjoy a full buffet and open bar
Open Bar Starts at 5:00 PM and Dinner Buffet at 5:30 until 9:00 PM
Meet over 30 Vendors that provide products and services associated with Maximo

MUWG Training Programs
Thursday, May 4th - 8:00 AM to 3:00 PM
Continental Breakfast 7:00 to 8:00 AM – Location: Salon VI

- **Maximo Asset Management Training for Managers, Engineers & Supervisors – Bill Olsen – Location: Seville I**
- **Planner Scheduler Certification - Level 1 Training – Clay Cook – Location: Seville II**
- **Planner Scheduler Certification – Level 3 Training – Rick Ulrich – Location: Seville III**
- **Supply Chain Training – Maximo Supply Chain – Joe Jordan – Contracts/Strategic Sourcing – Location: Salon VIII**

IBM Maximo Nuclear Power Development Partner Meeting
Thursday, May 4th - 8:00 AM to 3:30 PM
Location: Salon II & III

IBM Maximo for Utilities & Spatial Development Partner Meeting
Thursday, May 4th - 8:15 AM to Noon
8:15 AM to 10:00 AM – Utilities - New Maximo Inspection Application Review
10:15 AM to Noon – Location Based Services (Spatial, Linear & Anywhere)
Location: Salon IX

IBM Maximo Demonstration Room
Location: Vienna
Tuesday, May 2nd - 1:00 PM to 4:30 PM
Wednesday, May 3rd - 10:15 AM to 4:00 PM

Demo Room Schedule		
Tuesday	1:00 PM 2:15 PM	Maximo 7.6 - Work and Asset Management
	2:45 PM 4:00 PM	HSE
Wednesday	10:45 AM 12:00 PM	Utilities / Nuclear
	1:00 PM 2:15 PM	Maximo 7.6 - Supply Chain
	2:45 PM 4:00 PM	Scheduler - Anywhere
The demo room provides an open forum for questions and answers. There are no scheduled presentations, but please bring your questions during the hours scheduled for each subject."		

Day 1 – Tuesday, May 2, 2017 (Morning Sessions)

Time	Track	EVENT/PRESENTATION	Presenter	Location
7:00 AM 8:00 AM	All Attendees	Final Registration/Continental Breakfast Sponsored by MUWG		Salon I-IV
8:00 AM 8:25 AM	General	<p style="text-align: center;">Opening Remarks/Introduction/Opportunities, Workshop Objectives, New Management Committee Members</p> <ul style="list-style-type: none"> • Introductions • Agenda updates • Conference Mobile Application - Guidebook 	Bobby Shewmake MWUG Chairman Southern Co.	Salon V - IX
8:25 AM 8:30 AM	General	Welcome to Tulsa	Dan Sullivan CEO GRDA	Salon V - IX
8:30 AM 9:00 AM	General	<p style="text-align: center;"><u>Keynote Presentation</u> "GRDA Expands Utilization of Maximo to its New Combined Cycle Unit, Existing Hydro Plants and Transmission Facilities"</p> <p>GRDA has used Maximo for over a decade to help optimize operation of its coal-fired units and has recently embarked on a project to implement Maximo to improve operations of its hydro and transmission facilities. In addition, as GRDA approaches startup of its new combined cycle unit, Maximo is being incorporated at the ground level as the asset management tool.</p>	Tim Brown Executive VP, COO GRDA	Salon V - IX
9:00 AM 9:30 AM	General	<p style="text-align: center;"><u>Presentation</u> ENMAX's Approach in Making Implementations Successful Through Site Visits with other Utilities</p> <p>ENMAX will share their recent experiences in which MUWG coordinated sites visits for ENMAX to meet with Southern and Oglethorpe to prepare them for moving their P2P processes from PeopleSoft to Maximo and another site visit to APS to prepare for their implementation of Maximo for their T&D organization. Kris will be joined by Cristy Bennett with OPC, Andrea O'Donnell with APS and Tim McAlister with Southern.</p>	Kris Kumarasinghe ENMAX	Salon V - IX
9:30 AM 10:15 AM	General	<p style="text-align: center;"><u>Presentation</u> "Managing and Improving Compliance with Effective Planning and Scheduling Metrics"</p> <p>All organizations are being asked to do more with less. We ask our skilled trades to increase their wrench time, but what are we providing our valuable resources that allows them to be more efficient and effective and how can our planners and schedulers monitor the performance and track improvements? DTE will discuss the process we developed that allowed our managers and supervisors to review the effectiveness of the schedules we are building by incorporating metrics, compliance and reports that let us see when and why our schedules are being broken and how compliant we are with our schedules.</p>	Jim Martin DTE Energy	Salon V - IX
10:15 AM 10:45 AM		Morning Break Sponsored by An opportunity to network with your peers and share knowledge/experience		Foyer
10:45 AM 11:45 PM	Power Generation	<p style="text-align: center;"><u>Power Generation Kick-Off Session – Group 1</u></p> <p>The Power Generation Kickoff serves two purposes. It offers the opportunity for power generation attendees to meet and network, this will be followed by a discussion with members sharing how Maximo is being used to support safety & regulatory compliance.</p>	<u>Moderator</u> Ron Wallace IBM	Salon VII
10:45 AM 11:45 PM	Power Generation	<p style="text-align: center;"><u>Power Generation Kick-Off Session – Group 2</u></p> <p>The Power Generation Kickoff serves two purposes. It offers the opportunity for power generation attendees to meet and network, this will be followed by a discussion with members sharing how Maximo is being used to support support safety & regulatory compliance.</p>	<u>Moderator</u> Bill Olsen MUWG	Salon VIII & IX
10:45 AM 11:45 PM	Electric Trans. & Distribution	<p style="text-align: center;"><u>Transmission/Distribution Kick-Off Session</u></p> <p>A brief introduction of T&D sessions at this workshop followed by a discussion with members sharing how Maximo is being used to support support safety & regulatory compliance.</p>	<u>Moderator</u> Terry Saunders IBM	Salon VI
10:45 AM 11:45 PM	Supply Chain	<p style="text-align: center;"><u>Supply Chain Kick-Off Session</u></p> <p>An introduction of the Maximo Supply Chain User Group steering committee with introductions from first time participants, followed by a brief discussion on upcoming Supply Chain Breakout Sessions.</p>	<u>Moderator</u> Cristy Bennett OPC	Madrid I
10:45 AM 11:45 PM	Water, Waste Water & Pipelines	<p style="text-align: center;"><u>Water, Waste Water and Pipelines Kick-Off Session</u></p> <p>An overview of the upcoming Water, Waste Water & Pipeline breakout sessions, followed by an introduction of Water, Waste Water & Pipeline members. Then, based upon discussion and topics of interest identified during the introductions, we will have a facilitated discussion on some of the topics.</p>	<u>Moderators</u> Mel Bennett Mount Pleasant Waterworks Wayde Prejean Kinder Morgan	Madrid II
10:45 AM 11:45 PM	Information Technology	<p style="text-align: center;"><u>Information Technology Kick-Off Session</u></p> <p>Introduction of IT members at this workshop followed, by an overview of upcoming IT breakout sessions. Then, based upon discussion and topics of interest identified during the introductions, we will have a facilitated discussion on some of the topics.</p>	<u>Moderator</u> Ken Gendreau SCANA	Madrid III

DAY 1 – Tuesday, May 2, 2017 (Afternoon First Sessions)

**** Grey shaded Breakout Session's indicate that Maximo 7.6 will be demonstrated as part of the session ****

11:45 AM 1:00 PM	All attendees	Networking Lunch Sponsored by A plated lunch to promote discussion by interest group: Power Gen, T&D, Supply Chain, Water & Waste Water, IT and Transportation/Fleet		Salon I – IV
1:00 PM 2:15 PM	General/ Information Technology	Breakout Session 1 Maximo Reporting and Analytics: Which tool should I use? <u>Purpose:</u> The Maximo Business Intelligence suite provides a wide range of tools for you to analyze the vast amounts of data that Maximo collects. These include result sets, KPIs, ad hoc reports and enterprise reporting thru BIRT, Cognos and Watson Analytics. But what tools should you use when - and who should use them? <u>Content:</u> This session will review each of these tools and provide a detailed comparison of them. Features including licensing, configuration, development and metadata will be reviewed in detail. Additionally, a user's skill sets - and how that applies to the BI Tools in terms of performance, ease of use and success - will be highlighted.	Pam Denny IBM	Salon VI
1:00 PM 2:15 PM	T&D	Breakout Session 2 Compatible Units - We all CAN get along – Maximo and Power Plan <u>Purpose:</u> To outline a before and after discussion and the value that is now being derived from the effective use of CU's. <u>Content:</u> This will discuss Empire's successful and effective use of Compatible Unit Estimating after a revised deployment. Included will be how Empire was originally using CU's and some of the challenges. Then how a revised deployment has allowed Empire to more effectively use CU's in their Transmission business	Dan Mullins Empire District Electric	Salon VII
1:00 PM 2:15 PM	General	Breakout Session 3 Using Maximo to Meet the Utilities Compliance Requirements (Repeated Day 2 in Session 35) <u>Purpose:</u> This is a training session and exchange of ideas on how to use Maximo to meet regulatory compliance and reporting requirements. <u>Content:</u> How to use "out of the box" functionality, including: assets, classifications, preventative maintenance, condition monitoring, dashboards and escalations to meet a utilities regulatory compliance and reporting obligations.	Clay Cook & Rick Ulrich MUWG	Salon VIII
1:00 PM 2:15 PM	General	Breakout Session 4 "Are you up to Specs?" - Leveraging Maximo Locations, Assets and Specification Templates to Fit Your Needs <u>Purpose:</u> Leveraging Maximo, LCRA created an inventive approach using Locations, Assets and Specifications to bill external customers from within Maximo. <u>Content:</u> This presentation shows how LCRA used out of the box thinking to fit their business specific needs saving additional costs as well as labor for the company.	Sue Brashar LCRA	Madrid II
1:00 PM 2:15 PM	Supply Chain	Breakout Session 5 IBM Supply Chain Roadmap <u>Purpose:</u> This session will provide a current view and future direction of Maximo Supply Chain functionality. <u>Content:</u> Taking into consideration the current major trends in enterprise software applications like mobile, analytics, and IoT this presentation will provide a glimpse into the role Maximo Supply Chain will play in this new landscape.	Dean La Porte IBM	Madrid I
1:00 PM 2:15 PM	Mobility	Breakout Session 6 Mobile Kick-Off Session <u>Purpose:</u> Introduction of "Mobile" members at this workshop followed, by an overview of upcoming Mobility breakout sessions. Then, Chet Johnson and Mariam Mohamed will lead a discussion on "Considerations for Mobilizing the Workforce". <u>Content:</u> This is a sharing exchange for attendees to meet and discuss mobility in their organizations, including a presentation and discussion on considerations for mobilizing the workforce.	Mariam Mohamed DTE Energy Chet Johnson Duke	Madrid III
1:00 PM 2:15 PM	Information Technology	Breakout Session 7 Implementing "Out of the Box" Maximo Integrations <u>Purpose:</u> GRDA recently went through an upgrade from Maximo 7.1 to 7.6. With this upgrade, we not only wanted to get new functionality out of Maximo, but we also wanted to streamline our processes. To accomplish this, we started utilizing the Maximo Integration framework, or MIF. <u>Content:</u> In this session, GRDA will discuss their approach for converting all of their applications to using the MIF to integrate with Maximo.	Eric Scrimsher & Spencer Moore GRDA	Seville I - II
1:00 PM 2:15 PM	Manager/ Management	Breakout Session 8 Meeting Federal, State & Local Regulations that Require Compliance Reporting <u>Purpose:</u> The MUWG Workshop Management Breakout Sessions are designed for managers, supervisors and engineers that require knowledge of how Maximo is designed to support and provide data to meet regulatory reporting. <u>Content:</u> This will be an open discussion and information exchange for management, compliance staff and supervisors that monitor and report in support of meeting federal, state and local regulations that require compliance reporting. Where appropriate Maximo "Live" may be use to show applicable configuration opportunities and explain functionality.	Bill Olsen MUWG	Seville III

DAY 1 – Tuesday, May 2, 2017 (Afternoon Second Sessions)				
2:15 PM 2:45 PM		Networking Afternoon Break Sponsored by An opportunity to network with your peers, share ideas and move to other breakout sessions		Foyer
2:45 PM 4:00 PM	IBM Maximo	<p style="text-align: center;"><u>Breakout Session 9</u> <u>Maximo Roadmap</u></p> <p>Purpose: Planning your future with Maximo Asset Management. Content: This session will provide insight into the strategic direction of Maximo. Learn about the newly released and upcoming year's deliverables across the portfolio, including investments in new Innovation and Technology advancements (IoT & weather), Extending and Enhancing core Capabilities, Expanding beyond EAM and Continued focus on Industry Solutions. Hear about the Maximo Product Roadmap, SaaS offerings and Release Lifecycle updates.</p>	Lisa Stuckless IBM	Salon VI
2:45 PM 4:00 PM	T&D/Water, Waste Water & Pipelines	<p style="text-align: center;"><u>Breakout Session 10</u> <u>Enhancing Asset Management at ONE Gas through Maximo and GIS Integration</u></p> <p>Purpose: This presentation will discuss the ONE Gas approach for integrating GIS and Maximo. Content: We will specifically discuss the architecture for integration of the two systems, drivers for requirements, best practices for Maximo/GIS integration, and how this solution has improved asset management practices at ONE Gas.</p>	Mohana Punnam ONEGAS	Salon VII
2:45 PM 4:00 PM	General/ T&D	<p style="text-align: center;"><u>Breakout Session 11</u> <u>Using Maximo to provide evidence of PRC-005-6 Compliance</u></p> <p>Purpose: Discussion on how Maximo can assist utilities to meet the requirements of and maintain compliance with NERC Reliability Standard PRC-005-6 – Protection System, Automatic Reclosing, and Sudden Pressure Relaying Maintenance. Content: This is a session designed to give insight on how Maximo can be configured and used as a secure asset database for managing the assets within a Protective System Maintenance Program, how Maximo can be used as a secure Protection System maintenance documentation database for managing the documentation of testing, how Maximo can be used to report and/or provide a dashboard showing components approaching maximum interval or maintenance history and provide evidence of a well-documented process of issuing Protection System maintenance work orders, which includes asset failures, corrective action plans, and asset verification.</p>	Clay Cook MUWG	Salon VIII
2:45 PM 4:00 PM	General / Asset Management	<p style="text-align: center;"><u>Breakout Session 12</u> <u>Scheduling Streamline Your Work Management Processes with IBM Maximo Scheduler and Scheduler Plus</u></p> <p>Purpose: Update members on latest Maximo Scheduler capabilities. Content: End-to-end work management can be quite complex. Come to this session to learn how IBM Maximo Scheduler and Maximo Scheduler Plus can help simplify the entire work management process and lead to more efficient resource utilization while lowering costs.</p>	Lori Pilgrim IBM	Madrid II
2:45 PM 4:00 PM	Supply Chain	<p style="text-align: center;"><u>Breakout Session 13</u> <u>Continuous/Process Improvement Initiatives – via a Contractor Management Solution</u></p> <p>Purpose: In 2017 PNMR went live with Maximo for Utilities and one key business improvement is our new Contractor Management Solution built into Maximo. Using these new applications, configurations, and security, frequently used contractors are able to enter timesheets for labor and equipment, directly into Maximo Only items identified on vendor contracts can be charged, and an overall, plus a per timesheet, charge threshold are in place to control costs and ensure procurement procedure compliance. Content: This session will discuss the use case and solution, and initial results and lessons learned since Go Live.</p>	Angie Heller PNM	Madrid I
2:45 PM 4:00 PM	Mobility	<p style="text-align: center;"><u>Breakout Session 14</u> <u>Implementing Pre-Job Briefs in Maximo</u></p> <p>Purpose: To ensure the safety of all employees while performing maintenance in the field, each DTE crew is required to complete a pre-job briefing before a job to identify any hazards in the work area and ensure safety when performing the work. The Facilities organization at DTE has recently moved to a paperless work execution process using mobile technology and with that, has also gone paperless with pre-job briefs taking advantage of Maximo's classification functionality. Content: This session will cover how DTE has implemented pre-job briefs in Maximo, using EZMaxMobile and how moving to an electronic version has improved the overall process of completing pre-job briefs.</p>	Mariam Mohamed & Doug Diroff DTE Energy	Madrid III
2:45 PM 4:00 PM	Information Technology	<p style="text-align: center;"><u>Breakout Session 15</u> <u>Maximo IT Roundtable Discussion</u></p> <p>Purpose: To provide an open roundtable discussion forum for IT attendees. Content: This session will be an open roundtable discussion where IT attendees can share and discuss important Maximo related topics such as past lessons learned, current challenges being faced, upcoming initiatives, and can explore potential opportunities for collaboration and knowledge sharing across the many utilities represented at MUWG Workshops.</p>	Jamie Churchill Mount Pleasant Waterworks	Seville I - II
2:45 PM 4:00 PM	Manager/ Management	<p style="text-align: center;"><u>Breakout Session 16</u> <u>Management and Use of Job Plans and PMs to Support Asset Care, Safety, Regulatory Compliance, and Reliability</u></p> <p>Purpose: Management and the use of Job Plans and PM's for managers, supervisors and engineers that require knowledge of how Maximo is designed to support the set up and documentation for meeting regulatory commitments. Content: The basic understanding and management of the Job Plan module and PM module supports a major part of the asset management program and provides methods for the periodic care of critical assets, and supports the safety program, and other regulatory requirements for locations and assets. Relationship logic between locations, priorities and PMs and supporting Job Plans are discussed along with rules that are necessary to govern these two modules.</p>	Bill Olsen MUWG	Seville III

Day 2 – Wednesday, May 3, 2017 (Morning)

Time	Track	EVENT/PRESENTATION	Presenter	Location
7:00 AM 8:00 AM	All Attendees	Continental Breakfast Sponsored by MUWG		Salon I - IV
8:00 AM 8:15 AM	General	<p style="text-align: center;"><u>MUWG Business Information</u></p> <p><u>MUWG Chairman</u> <u>MUWG Program Manager</u> <u>IBM Maximo Management Committee Representative</u></p>	Bobby Shewmake MUWG Chairman Southern Co. Bill Olsen MUWG Program Manager Ron Wallace IBM Maximo Representative	Salon V - IX
8:15 AM 8:45 AM	General	<p style="text-align: center;"><u>IBM Maximo Presentation</u></p> <p style="text-align: center;">Cognitive Solutions: The Future is NOW</p> <p>IBM first introduced Watson publically on the TV Quiz Show "Jeopardy" in 2011. Watson is a Question Answering Cognitive Learning Solution that people can interact with in Natural Language. IBM continues significant investment to advance cognitive computing. Watson has now been deployed in Health Care to assist medical treatment teams determine the most appropriate treatment regime. Watson has also been deployed in Financial Services, Education, Commerce and now Industry. This session explores IBM Watson applied to Industry and describes how it works and learns from Engineers, Operations and Maintenance Teams to advise on actions to take with the highest probability to increase equipment reliability, availability and performance while reducing risk to safety, environment, cost and public image.</p>	Terry Saunders IBM	Salon V - IX
8:15 AM 10:15 AM	Supply Chain	<p style="text-align: center;"><u>Maximo Supply Chain Users Group – General Session</u></p> <p style="text-align: center;"><u>Presentation</u></p> <p style="text-align: center;"><u>Behind the Supply Chain Curtain, What Really Happens when Supply Chain Gets Involved?</u></p> <p style="text-align: center;">Description</p>	Jesse Brown TVA Fuzzy Merritt Duke	Madrid I
8:45 AM 9:30 AM	General	<p style="text-align: center;"><u>Presentation</u></p> <p style="text-align: center;"><u>Mobile Asset Inspection - Line Patrol and Vegetation Management</u></p> <p>By improving the accuracy and consistency of field data collection and dissemination, NYPA improved field crew and planner efficiency, enabling timely post-inspection creation of work orders. The accurate collection of inspection data lessens the probability of North American Electric Reliability Corporation (NERC) regulatory fines.</p> <p>NYPA has improved its capabilities by adding a new mobile application that supports Line Patrol Inspections. The system seamlessly interfaces with IBM Maximo® and Esri® and functions with or without wireless connectivity. With the mobile system, we will show you how NYPA meets their overall objective of improving reliability, consistency, and efficiency relating to the management of its transmission assets.</p>	John Wingfield Ilya Yermolenko David Etere Tanbera Chowdhury NYPA	Salon V - IX
9:30 AM 10:15 AM	General	<p style="text-align: center;"><u>Presentation</u></p> <p style="text-align: center;"><u>Title</u></p>	Presenter	Salon V - IX
10:15 AM 10:45 AM		Morning Break Sponsored by An opportunity to network with your peers and share knowledge/experience		Foyer

<u>DAY 2 – Wednesday, May 3, 2017 (Morning Sessions)</u>				
10:45 AM 12:00 PM	General/ Information Technology	<p style="text-align: center;"><u>Breakout Session 17</u></p> <p style="text-align: center;"><u>Maximo with Watson Analytics: Uncovering Data Quality and Discoveries</u></p> <p><u>Purpose:</u> Analyzing the vast amounts of data that IBM Maximo collects is key to a successful enterprise solution. <u>Content:</u> This session will delve into the details of Watson Analytics, the newest Cognitive component to the Maximo Analytics Portfolio. Best practices and demonstrations of Watson Analytics will be provided, with an emphasis on Maximo data quality, discoveries and storybooks. Additionally, details will be provided on how you can get started using Watson Analytics in your Maximo environment - today!</p>	Pam Denny IBM	Salon VI
10:45 AM 12:00 PM	General	<p style="text-align: center;"><u>Breakout Session 18</u></p> <p style="text-align: center;"><u>Maximo Lessons Learned – The Importance of having a Planned and Scheduled Asset & Maintenance Process</u></p> <p><u>Purpose:</u> To discuss MUWG observations and lessons learned related to the importance of having a Planned and Scheduled Asset & Maintenance Process <u>Content:</u> A group discussion on the importance of having written procedures, definitions for commonly configured items, a planning and scheduling strategy, security profiles aligned with accountabilities and responsibilities, etc. in order to configure Maximo to support effective planning and scheduling.</p>	Clay Cook MUWG	Salon VIII
10:45 AM 12:00 PM	General	<p style="text-align: center;"><u>Breakout Session 19</u></p> <p style="text-align: center;"><u>Optimizing Preventive Maintenance with Maximo Asset Health Insights</u></p> <p><u>Purpose:</u> Leveraging your asset data from IBM Maximo, such as work history, age, remaining useful life, overdue PMs and other factors can help provide you with insights to optimize your preventive maintenance program". <u>Content:</u> Using real-time information from assets by itself may not always determine the best course of action. This session will cover the concepts and new Maximo products in this area to help you reduce PM workload and improve reliability at the same time.</p>	Ed Jones IBM	Salon VII
10:45 AM 12:00 PM	T&D, Water, Waste Water & Pipelines	<p style="text-align: center;"><u>Breakout Session 20</u></p> <p style="text-align: center;"><u>Maximo for Utilities Transmission and Distribution Solution Review and Roadmap</u></p> <p><u>Purpose:</u> Provide an overview of the current Maximo for Utilities capabilities. <u>Content:</u> IBM Maximo for Utilities focuses on the requirement for the transmission and distribution of Electric, Gas and Water. This session will update attendees on current capabilities along with a roadmap of future functionality and use cases.</p>	Lisa Stuckless & Vinicius Garmatz IBM	Madrid II
10:45 AM 12:00 PM	Supply Chain	<p style="text-align: center;"><u>Breakout Session 21</u></p> <p style="text-align: center;"><u>Adding Value to your Supply Chain by Mitigating Risk</u></p> <p><u>Purpose:</u> As our supply chain complexity increases, risk is amplified. Aligning our risk strategy to our organizational objectives, recognizing the most potentially disruptive risks, and illuminating the greatest opportunities can help focus resources on delivering the greatest measurable value. <u>Content:</u> Tim McAllister from Southern Company Services will discuss their supply chain management approach to delivering and empirically measuring value to Southern Power Company through risk mitigating objectives.</p>	Tim McAllister Southern Co.	Madrid I
10:45 AM 12:00 PM	Mobility	<p style="text-align: center;"><u>Breakout Session 22</u></p> <p style="text-align: center;"><u>Implementing Asset Management, Scheduler and Maximo Anywhere for Power Plant Efficiency and Combined Cycle Power Plants</u></p> <p><u>Purpose:</u> Asset management hurdles continue to challenge maintenance, operations, and accounting managers. New construction, retired assets, financial accountability, and increasing employee turnover rates are among those hurdles. <u>Content:</u> Discussion on GRDA's approach for integrating nearly 10,000 new assets into an existing Maximo infrastructure while also implementing mobile work execution, including success stories with using Maximo Scheduler and where they believe Maximo continuous improvement efforts will take the Grand River Energy Center.</p>	Ken Egnor Robert Ladd & Kent Farguson GRDA	Madrid III
10:45 AM 12:00 PM	Power Generation	<p style="text-align: center;"><u>Breakout Session 23</u></p> <p style="text-align: center;"><u>Southern Company Generation Effective Planning & Scheduling with Maximo</u></p> <p><u>Purpose:</u> Southern Company Generation utilized one scheduling tool to satisfy its needs for daily scheduling and outage planning following its enterprise implementation of Maximo. The experience was that it was satisfactory for outage and project scheduling, but it was not an efficient tool for daily scheduling or following our own established work week management processes. <u>Content:</u> This presentation will discuss the steps taken to select the daily scheduling tool, criteria used for selection, and the business results achieved, while focusing on effective processes.</p>	George Lum Southern Co.	Seville I - II
10:45 AM 12:00 PM	Manager/ Management	<p style="text-align: center;"><u>Breakout Session 24</u></p> <p style="text-align: center;"><u>Applying the Work Order Module to Document and Validate Compliance for Safety and Other Regulatory Requirements</u></p> <p><u>Purpose:</u> The MUWG Workshop Management Breakout Sessions is designed for managers, supervisors and engineers that require knowledge of how Maximo is designed fully document Regulatory Compliance with actual data from performance. <u>Content:</u> Management, Engineers and Supervision need to depend on the information contained on Work Orders to manage labor, safety, Regulatory risk, and the accurate reporting and verification of compliance. A basic understanding of the work order module enables management to understand what data is available to support a confidence that the organization is not in violation of safety requirement or other regulatory issues .</p>	Bill Olsen MUWG	Seville III
12:00 PM 1:00 PM	All attendees	<p>Networking Lunch Sponsored by</p> <p>A plated lunch to promote discussion by interest group: Power Gen, T&D, Supply Chain, Water & Waste Water, IT, Fleet and Management</p>		Salon I – IV

DAY 2 – Wednesday, May 3, 2016 (Afternoon Sessions)				
1:00 PM 2:15 PM	IBM Maximo	Breakout Session 25 New Functionality Introduced in Maximo Feature Packs <u>Purpose:</u> Do you know what Maximo feature packs are? Did you know that new functionality is included in Maximo feature packs? This session will explain what feature pack are, the benefits of including new functionality in feature packs versus large releases and a demonstration of new functionality introduced in Maximo 7.6.0.1 - 7.6.0.6. <u>Content:</u> This breakout session will demonstrate new features introduced in Maximo feature packs, including asset depreciation, downloading results sets from Start Centers, work centers, license usage monitoring and more.	IBM Demo Room Staff	Salon VI
1:00 PM 2:15 PM	General	Breakout Session 26 Using Maximo for NERC Compliance <u>Purpose:</u> A discussion, and exchange of ideas, on how to use Maximo to meet regulatory compliance reporting requirements. <u>Content:</u> How one company is using condition monitoring and escalations to meet their obligations.	Rick Ulrich MUWG	Salon VII
1:00 PM 2:15 PM	General	Breakout Session 27 Building a Sustainable Maximo Training Program <u>Purpose:</u> Building a sustainable Maximo training program is a key aspect for an organizations effective use of Maximo. <u>Content:</u> This session will discuss how NYPA is building their training program from the ground up and the different ways we are trying to address our knowledge gaps.	George Perry NYPA	Salon VIII
1:00 PM 2:15 PM	Power Generation	Breakout Session 28 Delivering the Nuclear Promise with Efficiencies using Maximo <u>Purpose:</u> To facilitate a discussion improving Nuclear Work Management efficiencies using Maximo Nuclear and Non-Nuclear Components. <u>Content:</u> Delivering the Nuclear Promise (DNP) is an industry-wide initiative designed to address competitive challenges. This session will facilitate an open discussion where attendees can hear from experienced Maximo Nuclear and Non-Nuclear users as well as share and discuss efforts at their utility to increase efficiency and gain competitive advantage. Come explore potential opportunities for collaboration and knowledge sharing from diverse peer groups in the industry.	Facilitator Company & IBM	Madrid II
1:00 PM 2:15 PM	Supply Chain	Breakout Session 29 Supply Chain Question & Answer Session <u>Purpose:</u> A general question and answer session for any Maximo supply chain related topic. <u>Content:</u> Supply Chain question and answer session. Attendees should bring their questions and be prepared to participate in the discussion.	MSCUG Steering Committee Members	Madrid I
1:00 PM 2:15 PM	Mobility	Breakout Session 30 Field Work Force Management with Maximo <u>Purpose:</u> Overview of Field Service Management using IBM Maximo Asset Management solutions. <u>Content:</u> Field Service Management (FSM) gives organizations the ability to optimally plan and dispatch field resources and their properly stocked vehicles to a geographic location on-time, to deliver against their service commitments. This session will show how organizations can use Maximo Asset Management along with Maximo Scheduler, Scheduler Plus, Maximo Anywhere and Maximo Spatial add-ons to meet their FSM objectives. We will go over the key requirements of an FSM solution, and the benefits of a single integrated offering. The discussion will cover IBM's recent capabilities and future investment in this area	Lisa Stuckless Lori Pilgrim & Rahul Desai IBM	Madrid III
1:00 PM 2:15 PM	Information Technology	Breakout Session 31 Tips, Queries and Experience of an IBM Audit to Maintain License Compliance <u>Purpose:</u> In 2015 ENMAX underwent a lengthy IBM Audit for License Compliance. The key findings from this process will help all Maximo customers keep in compliance and be ready for an audit when it happens. <u>Content:</u> The presentation describes the process, the costs involved, and the advance preparation that was done to ensure compliance. The session will include an introduction to the License Usage Monitor Application which now comes with version 7.6.0.6.	Ken Thompson ENMAX	Seville I - II
1:00 PM 2:15 PM	Manager/ Management	Breakout Session 32 Understanding your Work Culture based on Maximo Data <u>Purpose:</u> Understanding the current work culture enables management to know where and how to improve performance <u>Content:</u> Maximo is rich in data that speaks volumes of the works culture. The first step of improvement is recognition of what the current information in Maximo reveals about how work is actually performed and documented. We will look at what data in Maximo is important for measuring as related to your work culture. Based on the data we will discuss where the opportunities are to improve how management views the business. A checklist of items to consider will be provided and used in the discussion.	Bill Olsen MUWG	Seville III
2:15 PM 2:45 PM		Networking Afternoon Break Sponsored by An opportunity to network with your peers, share ideas and move to other breakout sessions		Foyer

DAY 2 – Wednesday, May 3, 2017 (Afternoon Second Sessions)				
2:45 PM 4:00 PM	IBM Maximo	<p style="text-align: center;">Breakout Session 33 Using Maximo HSE to Manage Risk As You Do Business</p> <p>Purpose: High risk industries operate routinely in hazardous conditions which have the potential to impact the safety of both plant and people. Safe operation in these circumstances requires constant attention at all levels of an organization supported by processes and systems that help to eliminate or mitigate risk to an acceptable level. Content: In this seminar you will learn how Maximo HSE Manager provides the capability to support business processes that reinforce safe operation. An overview of the product will be provided from both a process and application perspective. A short demonstration of the management of a hazardous incident will be presented from the initial report using a mobile device to the follow-up action to address and eliminate the root cause of the incident.</p>	Kyle Harding IBM	Salon VI
2:45 PM 4:00 PM	General	<p style="text-align: center;">Breakout Session 34 Leak Management: How Utilities Can Track Service Interruptions, Inspections, and Repairs in Maximo</p> <p>Purpose: This session will cover how Spire Energy is recording leaks, generating inspections, and documenting repairs all in Maximo, while staying compliant with the state commission. Content: You will be walked through the initial design, go through implementation, business process, discuss how the system has grown, and finally, cover the lessons learned. After a demo, we'll discuss how this methodology could be used for other utilities.</p>	Nick Vail Spire Energy	Salon VII
2:45 PM 4:00 PM	Asset Management	<p style="text-align: center;">Breakout Session 35 Using Maximo to meet a Utilities Compliance Requirements (Repeated Day 1 in Session 3)</p> <p>Purpose: This is a training session and exchange of ideas on how to use Maximo to meet regulatory compliance and reporting requirements. Content: How to use "out of the box" functionality, including: assets, classifications, preventative maintenance, condition monitoring, dashboards and escalations to meet a utilities regulatory compliance and reporting obligations.</p>	Clay Cook & Rick Ulrich MUWG	Salon VIII
2:45 PM 4:00 PM	T&D/Water, Waste Water & Pipelines	<p style="text-align: center;">Breakout Session 36 IBM Maximo Spatial Asset Management Review and Roadmap</p> <p>Purpose: Review of current capabilities and results achieved by integrating Maximo and GIS along with a roadmap of future capabilities. Content: Asset management can be enhanced with the integration of Maximo and GIS by providing an operational view of our assets based on current state/condition and overall health. Maximo's rich information about our assets can be visualized in ways that bring them to our attention, help us prioritize work by physical locations, understand how long problems have existed, and help. This session includes a live demo of Maximo Spatial built on Esri's ArcGIS server technology along with an overview of future functionality and use cases.</p>	Lisa Stuckless & Thiago Bianchi & Tiago Scarton IBM	Madrid II
2:45 PM 4:00 PM	Supply Chain	<p style="text-align: center;">Breakout Session 37 Contractor Management</p> <p>Purpose: Take users through the process of managing work performed by contractors within Maximo, including approval and invoicing. Content: This breakout session will demonstrate the end to end process of managing contractors utilizing Labor Rate Contracts for hourly craft rates and utilizing Purchase Contracts for charges based on services provided</p>	IBM Demo Room Staff	Madrid I
2:45 PM 4:00 PM	Mobility	<p style="text-align: center;">Breakout Session 38 Maximo Mobility/Anywhere Solution Review</p> <p>Purpose: BM Maximo Anywhere (Mobility) product update - For Asset-Intensive organizations, mobility continues to drive significant productivity gains, improve worker effectiveness and safety, and eliminate errors by capturing data directly at the work source. Content: This session will cover Maximo Anywhere (Mobility) product strategy and evolutions, latest updates and direction going forward. We will discuss our mobility investments in areas like Location Based Services and Field Service Management. The session will also showcase the most recent Maximo Anywhere Mobile Apps and discuss customer case studies/best practices.</p>	Rahul Desai IBM	Madrid III
2:45 PM 4:00 PM	Asset Management/ Mobility	<p style="text-align: center;">Breakout Session 38 Using Maximo for Tank Inspections and Compliance</p> <p>Purpose: Presentation on the preparation and set-up of Maximo to perform tank inspections for compliance using a mobile device at the Tennessee Valley Authority. Content: This session will provide and demonstrate the steps necessary to set-up Maximo and execute the monthly tank inspections via a mobile device at TVA's gas plants.</p>	Randy Pratt TVA	Seville I - II
2:45 PM 4:00 PM	Manager/ Management	<p style="text-align: center;">Breakout Session 40 Why Managers, Supervisors and Engineers need to be part of the Design of Performance Reports</p> <p>Purpose: A discussion of how important it is for Managers, Supervisors and Engineers to be part of the process to design and scope reports which, can be used to measure asset and resource performance and activity. Content: Management, Engineers and Supervisors role in the development of report design and specifications will enable them to have data required to understand what impacts the ability of the assets and resource (workers) to meet business requirements such as compliance, availability and reliability. We will discuss and look at important data fields in Maximo. A checklist for report design and your role in the process will be used to support the discussion.</p>	Bill Olsen MUWG	Seville III
4:00 PM 4:15 PM	General	CLOSING REMARKS – DOOR PRIZES		Salon V - IX